

# IPI Summer Forum

BERMUDA

*Sunday, July 10—Tuesday, July 12*

*St. Regis Bermuda Resort*  
34 Coot Pond Road  
St. George's GE 03 Bermuda



# IPI Summer Forum

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RECEPTION & DINNER

*Sunday, July 10, 2022*  
6:00pm–9:00pm

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LOCATION

Unfinished Church  
Bermuda

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## Pre-Day Dinner & Reception

Where will the arrow of progress land? The family offices and private investors of IPI are first movers in the investor industry. We know which industries and sectors to look in like Healthcare and Biotech, Financial Services and Fintech, Blockchain and Crypto, Climate and Energy, even Real Estate. How do we pick the winners and avoid the losers?

Dramatic archways and weathered grey stone contrast against vibrant tropical foliage at the Unfinished Church, located in the historic Town of St. George on Bermuda's East End. It serves as a stunning backdrop for the opening of the IPI Summer Forum on July 10th. We welcome all members to dinner on the eve of the IPI Summer Forum.



# Day One Schedule

8:00A–9:15A BREAKFAST & REGISTRATION—

9:30A–9:40A WELCOME INTRODUCTION BY BRIEN BIONDI, CEO, IPI & CAMPDEN WEALTH AMERICAS

9:40A–10:10A

## Ice Breaker Networking

Start your networking and community experience from the first morning of the event. During this short networking session, you will go around the table, introduce yourself, and share your meeting goals with surrounding peers.

10:00A–10:30A

## Welcome To Bermuda

Premier the Hon. E. David Burt, JP, MP, is Bermuda's youngest Premier and epitomizes the energy and focus of the administration. He will be sharing his outlook for the country's future and the innovations that can benefit and galvanize investors.

**Premier the Hon. E. David Burt, JP, MP.**  
*Premier of Bermuda*

10:30A–11:00A REFRESHMENT & NETWORKING BREAK—

11:00A–11:40A

## Markets Don't Care For Mega Trends

Today's market gyrations make long-term planning a challenge even to the most calculated and experienced investors. We address market signals, look for directionality and ask - where are we heading? Adam Robinson, has worked with the heads of some of the world's largest hedge funds and family offices, advising on all asset classes — Robinson received a law degree from Oxford after Wharton undergraduate. Upon graduation, he co-founded The Princeton Review. A rated chess master, Robinson was awarded a Life Title by the United States Chess Federation; in high school he was mentored by Bobby Fischer in the 18 months before he won the World Championship

**Adam Robinson**  
President,  
*Robinson Global Strategies*

11:40A–12:00P REFRESHMENT & NETWORKING BREAK—

12:00P–12:30P

## The New Space Economy

What are the direct and indirect benefits of our renewed interest in space exploration from defence capabilities to nanotechnology and broadband internet. We look to media darlings like SpaceX and the space tourism race to embrace the aspirational and learn more about the picks and shovels that keep the industry moving forward. Anton Brevde is a leading investor in the New Space Economy. Anton will help us explore the scale of what is possible in today's space economy and what is coming in the New Space economy that will allow for even more innovation, expansion, and exploration.

**Anton Brevde**  
Partner,  
*Prime Movers Lab*

11:40A–12:00P REFRESHMENT & NETWORKING BREAK—

1:45P–2:30P

## A New Perspective

We continue our series on the Space Economy with Jayne Poynter co-founded Space Perspective, a luxury carbon neutral space tourism company. She was a member of the Biosphere 2 design team and original crew who lived for two years inside the sealed, self-sustaining habitat, the first prototype space base built and operated. She then co-founded and was President of Paragon Space Development that today has technologies on almost every human spacecraft in operation in the US. She holds a patent for the world's first self-sustaining habitat used in multiple space programs and bred the first animals to complete multiple life cycles in space.

**Jayne Poynter**  
Co-Founder,  
*Space Perspective*

2:30P– 2:50P REFRESHMENT &amp; NETWORKING BREAK—

2:30P–3:00P

## Making Waves, The Potential of the Ocean

The expanse of Earth's oceans is largely undiscovered. Mark Schroepe will explain the future of Ocean technology and its vast potential. Mark is Schmidt Marine Technology's director. Schmidt Marine Technology is part of the Eric and Wendy Schmidt Network. As a scientist, journalist, public information officer, and photographer, he has been to sea on over a dozen UNOLS, private, and NOAA ships. As a freelance journalist, his assignments have taken him on a flight into the eye of a hurricane; to the seafloor multiple times by submersible; and around the world—from a remote Colombian island to the Egyptian desert to the coral reefs of Indonesia and Fiji. Mark's articles and photos have appeared in Nature, Scientific American, Popular Science, The New York Times, and numerous other publications.

**Mark Schroepe**  
Director  
*Schmidt Marine Technology*  
*Partners*

3:00P–3:30P

## The Climate + Movement Is Spawning New Business

Sam Teicher co-founded Coral Vita, a social enterprise that grows resilient corals up to 50 times faster to restore dying reefs. Coral reefs sustain roughly 1 billion people's livelihoods and 25 percent of marine life while powering tourism economies and sheltering coastlines from storms. But half are dead and more than 90 percent are on track to die by 2050. Coral Vita grows corals in months instead of decades while strengthening their resilience to climate change threats. By selling restoration as a service to reef-dependent customers, it works to unlock critically needed funding to preserve these magnificent ecosystems for future generations. Teicher previously worked on climate resiliency initiatives at the White House and for the Global Island Partnership, is a Forbes 30 Under 30 Social Entrepreneur, was a contributing author to SDG 14, launched Coral Vita during his master's program at Yale University, and has loved the ocean since becoming a scuba diver as a kid.

**Sam Teicher**  
Co-Founder,  
*Coral Vita*

3:30P–3:50P REFRESHMENT &amp; NETWORKING BREAK—

# Day One Schedule

3:50P–4:30P

## Discussion Exchange

Join a discussion-based “table” session and hear from an expert who will provide insight into a chosen subject. This is an opportunity to ask questions in a roundtable setting, share your knowledge and experiences, gain insight and seek guidance from your fellow community members. Thematic Discussion tables include:

- **Tax**— Ron Weiner, *IPI Member*
- **Private Market Investment Process**— Edward Allanby, *Leman Management*

4:30P–5:20P

## A Conversation with Visionary Space & Energy Entrepreneur Kam Ghaffarian

Kam Ghaffarian is co-founder of Axiom Space, the company that made history in April with Elon Musk’s SpaceX when four private astronauts splashed safely down on Earth after completing the first fully private crewed mission aboard the International Space Station. Kam is a visionary space and energy entrepreneur behind several companies dedicated to furthering human civilization including nuclear energy company X-energy and space services company Intuitive Machines. Kam is building the world’s first commercial space station.

**Kam Ghaffarian**  
Co-Founder,  
*Axiom Space*

5:30P CLOSE OF DAY ONE & REFRESHMENTS—

6:00P–9:00P

## Reception & Dinner St Regis Hotel

All members and participants are invited to join us for a reception and dinner at the St. Regis Resort





# Day Two Schedule

8:00A–8:45A BREAKFAST & REGISTRATION—

8:15A–10:15A

## Co-Direct Investing Dealflow

Co-Direct investing deal flow is a member-led program that starts the second morning of the IPI Summer Forum. The two-hour session involves direct/co-investment opportunities shared by family members. We'll hear from experienced direct investors in an open forum that encourages dialogue within the group. Co-direct investment opportunities will be shared for review, followed by Q&A.

10:35A–10:40A WELCOME INTRODUCTION BY BRIEN BIONDI, CEO, IPI & CAMPDEN WEALTH AMERICAS

10:40A–11:10A

## (Un)Meat and Potatoes. Agriculture's New Look

Alastair Cooper swapped a 18-year banking career with Morgan Stanley for a year long farming course at the Royal Agricultural University. That was 2002 - he hasn't looked back. Alastair is a private investor and venture partner focused on agriculture and food. As we tackle the mega trends driving change Alastair will explain the changes face of agriculture and food from a society's and an investor's perspective.

**Alastair Cooper**  
Head of Early Stage Investments,  
*ADM Capital*

11:10A–11:40A

## General Session

11:40A–12:00P REFRESHMENT AND NETWORKING BREAK—

12:00P–12:30P

## Serendipitous Networking/Member Exchange

The last year has shown the importance of serendipitous connectivity. We have taken the Zoom breakout sessions and brought them into the in-person meeting experience. You will be given a table number at the beginning of the day and for 30 minutes, you will have the opportunity to make 7-8 new friends, contacts, and potential business and investment partners.

12:30P–1:30P LUNCH—

1:30P–2:00P

## Building Businesses with Crypto-backed Lending

The biggest challenge for many a businesses is often access to capital. There may be more avenues to find capital in developed markets but what about emerging markets. Crypto is often framed as an inclusive asset. It is currently providing access to capital to businesses in emerging markets through crypto lending.

2:00P–2:30P

## Financial Services Future

2:30P–2:50P

## The Family Office Act

In our final session of the IPI Summer Forum in Bermuda we learn about the changes in place to support families in jurisdictions like Bermuda.

*Bermuda Development Agency*

2:50P–3:20P

## Closing Networking

The IPI Summer Forum closes at the St. Regis with informal networking and refreshments.

3:30P

## Bacardi HQ Cocktail Reception

We move the IPI Summer Forum offsite with a special visit to Bacardi and a reception in the architecturally striking building that the 160 year old family business calls HQ.



IPI is the premier, *global life-long* community of private wealth investors providing *peer-to-peer* learning and sharing, access to *extraordinary* investor education, and connectivity to *best-in-class* investors and advisors.

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