Institute for Private Investors®

# Managerlink

The Institute for Private Investors Alternative Fund Room

Campden Wealth

# Executive deck

May 2020

www.managerlink.net • www.instituteforprivateinvestors.com
Institute for Private Investors • 115 Broadway, 10th floor • New York, NY • 10006

# The link between private investors and alternative funds

If you are raising capital, you have just closed a recent raise, or building to your next fund launch, **Managerlink** is the ideal platform to engage with an active investor community.

Investor access to **Managerlink** is only open to the 850 members of the IPI and Campden Wealth communities, composed of active family offices and UHNWs where strict minimum wealth levels apply.

## The Managerlink difference

Our platform grants you the following benefits and capabilities:

Access 850 qualified members

Share in-depth fund information

Connect with investors

Investors can filter and search for funds based on their criteria

### Strategies of interest to investors

A broad range of strategies and sub-strategies are relevant:

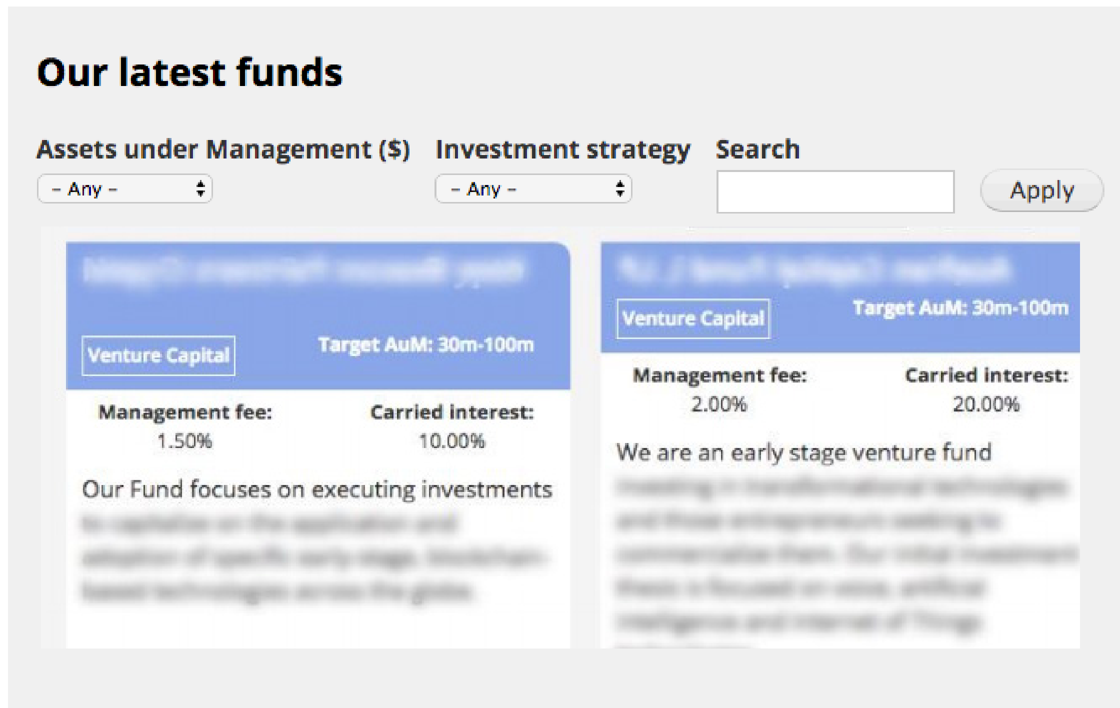
- venture capital
- private equity
- private debt
- real estate
- agriculture
- hedge funds

# How it works

Managerlink is a concentrated selection of alternative investments for qualified and accredited investors who are already members of IPI and Campden Wealth.

**Showcase your fund to a group of dedicated investors**

- Upload your fund's details
- Your thumbnail will then show up on the homepage
- Only investors can access funds
- Investors can search for funds by strategy, fund size, and other criteria based on their needs



## At a glance, Managerlink shows your fund at a high level

- Private investors get the basics on who you are and what you do in “Fund highlights” and “Fund details”

Litigation

**Target AuM:** 100m-250m

**Management fee:** 1.25% on drawn capital and 0.25% for one year on undrawn (waived for first close invetsors)
**Carried Interest:** 20% on net realized profits
TEST FUND 1 is an investment company that funds businesses in the midst of litigation.It provides non-recourse capital to companies with legal claims to fund lawyers fees and expenses, business operations and hedge risk.

Fund highlights | Fund details | Access strategy details, investment terms, returns | Q & A | Ask fund manager a question

| | |
|---|---|
| **Firm AuM:** | 30m-100m |
| **Fund launch date:** | Sep 2017 |
| **Fund AuM:** | 30m-100m |
| **Fund HQ:** | Glenview, IL |
| | TEST FUND 1 funds companies engaged in large commercial disputes. Claims include breach of contract, trade secret misappropriation, tortious interference with contract, breach of fiduciary duty, fraud and other legal claims. We do not fund mass tort, patent infringement or whistleblower claims. We look for: Realistic damages in excess of $20 million; Premier lawyers Demonstrably strong merits |

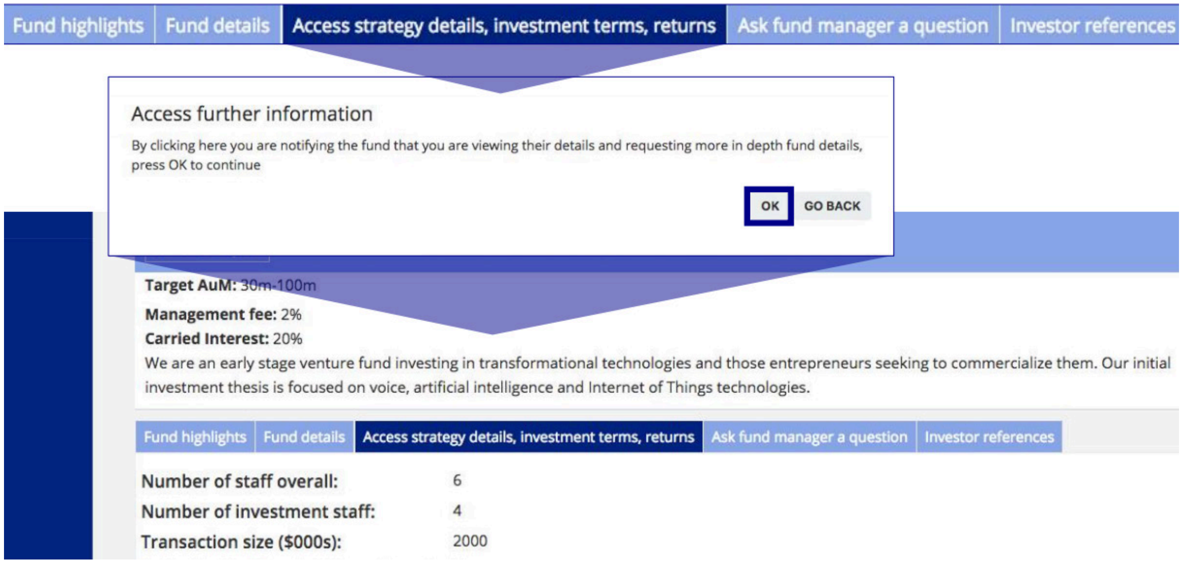
Fund highlights | Fund details | Access strategy details, investment terms, returns | Q & A | Ask fund manager a question

| | |
|---|---|
| **Number of investment staff:** | 4 |
| **GP commitment to current fund:** | 20% |
| **Sector focus:** | Agnostic |
| **Geographic focus:** | Global |
| **Number of positions:** | 6-10 |
| **Preferred investor type:** | Joint Venture |
| **Anticipated WAL:** | 3 YEARS |
| **Minimum commitment size:** | 250000 |

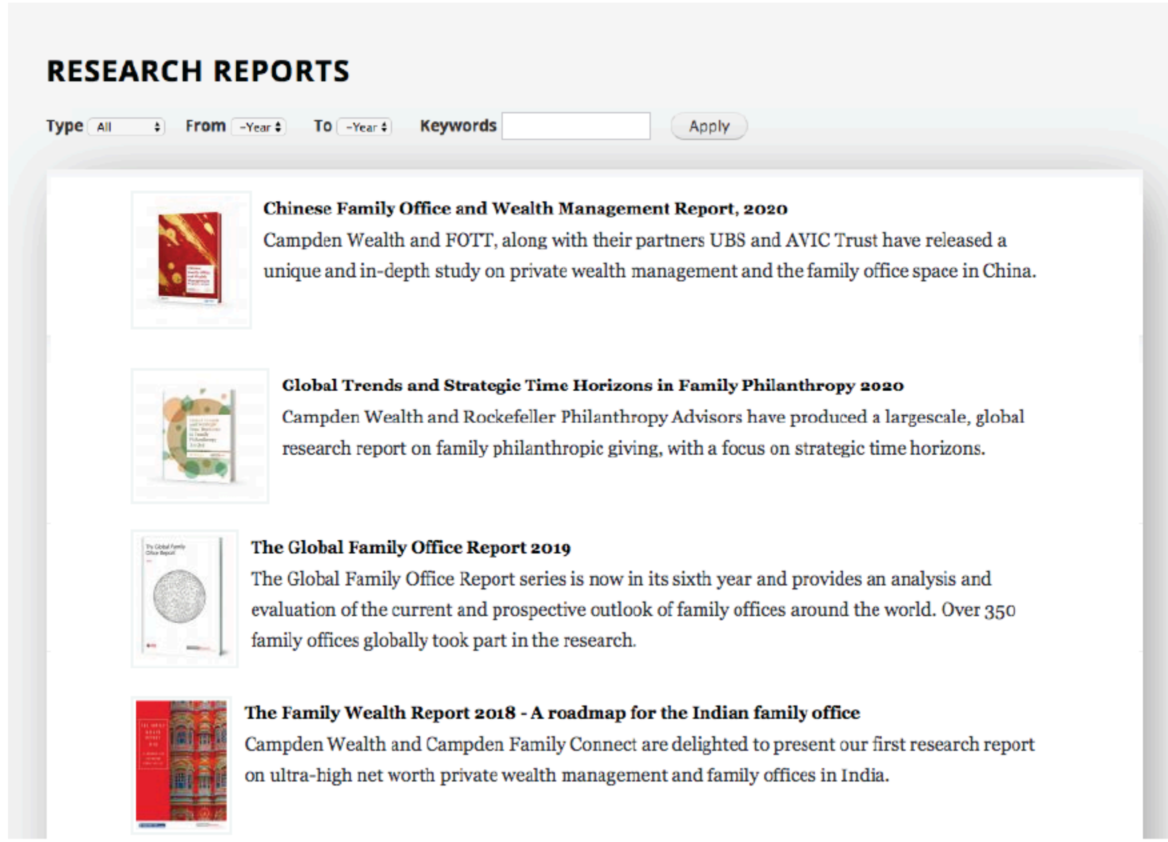
**Investors click-through for more in-depth strategy details**

**Investors can view only when they approve onscreen prompts:**

- Full investor deck
- Key investment pull outs



Additional benefits include access to all our non-publicly available research each year



## RESEARCH REPORTS

Type All From -Year To -Year Keywords Apply

**Chinese Family Office and Wealth Management Report, 2020**
Campden Wealth and FOTT, along with their partners UBS and AVIC Trust have released a unique and in-depth study on private wealth management and the family office space in China.

**Global Trends and Strategic Time Horizons in Family Philanthropy 2020**
Campden Wealth and Rockefeller Philanthropy Advisors have produced a largescale, global research report on family philanthropic giving, with a focus on strategic time horizons.

**The Global Family Office Report 2019**
The Global Family Office Report series is now in its sixth year and provides an analysis and evaluation of the current and prospective outlook of family offices around the world. Over 350 family offices globally took part in the research.

**The Family Wealth Report 2018 - A roadmap for the Indian family office**
Campden Wealth and Campden Family Connect are delighted to present our first research report on ultra-high net worth private wealth management and family offices in India.

# Contact us: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